



**The Edison group is proud to announce a bond issue  
for a total nominal value of EUR 10 million under  
the following terms and conditions**

ISIN: LU1046356793

---

Issuer: Edison Structured Services S.A.

Edison Structured Services S.A. is a securitisation company as per the Luxembourg law 2004 on securitisation ("Luxembourg Securitisation Law"). Through its set up as multi-compartment vehicle it offers a high level of investor protection.

- Interest rate: 6 months Euribor + 4.00% p.a. (variable coupon).
- Issue date: 19<sup>th</sup> May 2014.
- Duration: five years.
- Listing: on the “Euro MTF” Market of the Luxembourg Stock Exchange.
- Form: dematerialised bonds held in book-entry form only by LuxCSD under the provisions of the law of 6 April 2013 on dematerialised securities.
- Clearing: LuxCSD; the Bonds will be settled through the facilities of LuxCSD and have also been accepted for clearance and settlement through Clearstream.
- Rating: no rating has been requested for this Issue.
- Underlying risk: LUXAVIATION HOLDING COMPANY S.A.
- Purpose: provide funds to Luxaviation Holding Company for immediate and future expansion.
- Call option to redeem after an initial period of two years.
- Sale to qualified investors only (min. subscription: EUR 125,000).
- Custodian and principal agent: BIL Banque Internationale à Luxembourg S.A.
- Auditor: KPMG.
- Legal advisor: Fritsch & Grozinger, Avocats à la Cour.
- Documentation: prospectus including Registration document and Debt securities note.

**The Issuer’s contact data are as follows:**

Edison Structured Services S.A.  
35a, avenue J-F Kennedy, L-1855 Luxembourg  
Phone: +352 26 47 58 38, Fax: +352 26 47 88 79  
[www.edison.lu](http://www.edison.lu)

N.B. The prospectus provided for by the amended Law relating to prospectuses for securities dated 10 July 2005, consists of a Registration Document containing general information, Debt Securities Notes for compartment 102 created by Edison Structured Services S.A. on 28th April 2014 and all required documents referring to the issue included in an Appendix.

A purchase of Bonds involves various risks. Several risk factors may simultaneously affect the performance of the Bonds, although no binding statement can be made as regards their interaction. In addition, other risks which are currently unknown may also affect the value of the Bonds. Prospective investors are advised to consider all the information contained in this Registration Document, as well as the risk factors described below, before making an investment in Bonds. Prior to purchasing the Bonds, prospective investors should carefully examine whether an investment in Bonds is in line with their financial, tax and other circumstances and meets their requirements in terms of safety, profitability and liquidity.

The risks described in the prospectus are essential risks which may have a significant impact on an investment in the Bonds. Should one or more of the risks described therein materialise, this may result in material and sustained decreases in the price of the Bonds, or in the worst case, a total loss of the capital invested by the Bond Holder.